

JOB DESCRIPTION BENEFITS CLERK/LEAVE SPECIALIST

JOB TITLE:	Benefits Clerk/ Leave Specialist	WAGE/HOUR STATUS:	Non-Exempt
REPORTS TO:	Chief Financial Officer	TERMS:	226 Days
DEPARTMENT:	Business	PAY GRADE:	Clerical/Par 7

PRIMARY PURPOSE:

Facilitate communication regarding Employee Benefits to new and current employees; assist with enrollment, benefits processing; district liaison with all benefits third-party administrators; implement district leave program according to established policies, rules, and regulations; process and provide timely notification and communication to employees and supervisors regarding leaves and absences

QUALIFICATIONS:

Education/Certification:

College coursework in accounting, finance, management, or business preferred

Experience:

Three or more years experience in insurance management, payroll or Human Resources

Special Knowledge/Skills:

- Strong analytical, organizational, communication and interpersonal skills
- Ability to analyze, calculate, coordinate, and disseminate highly technical information
- Thorough knowledge of federal, state, and local school accounting/payroll procedures
- Ability to manage and coordinate diverse functions through department/campus administrators
- Knowledge in the areas of insurance programs, COBRA, Cafeteria Plans, 403(b) programs
- Effective oral and written communication skills
- Proficient with computers and software packages: Skyward, Microsoft Word, Excel, and ten-key
- Knowledge of administration of leave programs and applicable laws
- Ability to interpret and disseminate information to individuals and groups



Longview Independent School District

JOB DESCRIPTION BENEFITS CLERK/LEAVE SPECIALIST

MAJOR RESPONSIBILITIES AND DUTIES:

- 1. Serve as liaison for and coordinate activities of staff enrollment into employee benefit programs
- 2. Act as employee advocate with plan providers, when necessary
- 3. Provide educational opportunities relative to benefit options
- 4. Provide up to date information for Web-site information page and survey of staff opinion
- 5. Reconcile TRS and Workman's Comp billing on a monthly basis
- 6. Ensure Audit 403(b) compliance with Federal Regulations; implement and maintain followup program
- 7. Assist with personnel / payroll requirements for end of year close
- 8. Administer COBRA benefits for district or work with district's third party administrators
- 9. Reconcile benefits processing with payroll process
- 10. Develop a procedure manual for benefits processing
- 11. Maintain a positive and effective relationship with supervisors, peers and district staff
- 12. Comply with all district routines and regulations
- 13. Develop needed professional skills appropriate to job assignment
- 14. Demonstrate behavior that is professional, ethical, and responsible
- 15. Process all long-term absences according to established guidelines including determining eligibility for various leave programs (e.g., family medical leave and temporary disability leave) and providing employees with appropriate and timely notice
- 16. Counsel with employees and supervisors concerning leave benefits and provide employees with accurate information related to absences such as deductions from pay, medical certification requirements, return-to-work dates, and fitness-for-duty requirements



Longview Independent School District

JOB DESCRIPTION BENEFITS CLERK/LEAVE SPECIALIST

MAJOR RESPONSIBILITIES AND DUTIES: (continued)

- 17. Work cooperatively with payroll department to process and coordinate all employee leaves and absences, including those relating to workers' compensation claims
- 18. Work with campus and departmental administrative staff to process daily absence reports
- 19. Track absence data and provide campus principals, other department heads, and others with trend reports
- 20. Prepare correspondence, forms, and reports according to district standards and requirements
- 21. Maintain employee leave records, including confidential medical information in accordance with federal and state laws and regulations and district policies and procedures
- 22. Compile, maintain and file all reports, records, and other documents as required
- 23. Comply with district policies, as well as state and federal laws and regulations
- 24. Adhere to the district's safety policies and procedures
- 25. Maintain confidentiality in the conduct of district business
- 26. Must be able to perform the essential functions of walking and interacting with students and/or district employees in the specific work site assigned (classroom or office setting)
- 27. Demonstrate regular and prompt attendance
- 28. Other duties as assigned

SUPERVISORY RESPONSIBILITIES:

None

EQUIPMENT USED:

Copier, personal computer and appropriate software, typewriter, printer, calculator, fax machine and audio-visual equipment



JOB DESCRIPTION BENEFITS CLERK/LEAVE SPECIALIST

WORKING CONDITIONS:

Mental Demands:

Reading, ability to communicate effectively (verbal and written); maintain emotional control under stress; coordinate district-wide curriculum functions; interpret policy, procedures, and data

Physical Demands/Environmental Factors:

Repetitive hand motions; prolonged use of computer terminal possible; occasional districtwide travel; occasional statewide travel; frequent prolonged and irregular hours; possible biological exposure to bacteria and communicable diseases; specific vision abilities required by this job include close vision, distance vision, peripheral vision, and the ability to adjust focus

EVALUATION:

Paraprofessional Evaluation

Signature: _____

The foregoing statements describe the general purpose and responsibilities assigned to this job and are not an exhaustive list of all responsibilities, duties and skills that may be required. This job description is not an employment agreement or contract. The administration has the exclusive right to alter this job description at any time without notice.

Printed Name: _____

__ Date:

ESTABLISHED/REVISED: MAY, 2020